



**GOOD MORNING**  
Have Good Trading Day

THURSDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31671.71	+174.33	+0.55
NIFTY	9914.90	+55.40	+0.56

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.30	+2.05
HDFCBANK	93.82	-0.65
ICICIBK	8.45	-0.71
INFY	14.51	-0.27
TATA MOTOR	32.21	+0.72
WIPRO	5.53	-1.60

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-632.14
DII's Eq (Provisional)	+584.88
FIIs Index Future	+801.80
FIIs Index Options	-187.84
FIIs Stock Future	+1169.67
FIIs Stock Options	+49.00

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.2899
EURO	76.8266
YEN 100	58.0000
GBP	86.6266

## TOP STORY

- M&M -Matches Tata Motors' e-Vehicle price for EESL procurement -Matches bid price for E-Vehicle for only 150 units in 1st phase
- Hinduja Global Solutions launches GST Compliance Services as a new business offer
- Jio offers royalty programme for budget smartphones
- Phonepe raises over Rs 254 cr from Flipkart paymentsFinnish Co Fortum Oyj signs pact with NBCC to develop charging infra
- Truck operators will go on A 2- day strike across the country from Oct 9 To protest against GST, diesel price hike & corruption on roads: AIMTC
- Piramal Enterprise to invest Rs 280 cr in Puranik's thane project
- Fosun pharma acquires 74% in Gland Pharma for \$1.09bn
- Zydus gets US nod to market anti-diuretic nasal spray
- Listing of Equity Shares of Prataap Snacks Limited (IPO)
- Infosys to set up Helsinki design center

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22661.64	+19.97	+0.09
NASDAQ	6534.63	+2.91	+0.04
NIKKEI	20634.50	+7.84	+0.04
HANG SENG	28379.18	+205.97	+0.73
SGX NIFTY	9925.50	-22.50	-0.23

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.95	-0.06
NATURAL GAS	2.942	+0.17
GOLD	1277.34	+0.05
SILVER	16.615	-0.04
COPPER	2.966	+0.30

### WORLD EVENTS

- GBP** : MPC Member McCafferty Speaks  
: MPC Member Haldane Speaks
- EUR** : ECB Monetary Policy Meeting Accounts
- USD** : Fed Chair Yellen Speaks  
: Unemployment Claims

### RESULT TODAY

SERIND



## NIFTY CHART



## MARKET COMMENTARY

Key benchmark indices logged modest gains in steady session of trade after the Reserve Bank of India (RBI) kept the policy repo rate unchanged at 6% as expected after the conclusion of the monetary policy committee meeting today, 4 October 2017. The barometer index, the S&P BSE Sensex, rose 174.33 points or 0.55% to settle at 31,671.71. The Nifty 50 index rose 55.40 points or 0.56% to settle at 9,914.90. Data showing good growth in infrastructure output in August boosted sentiment. Key indices gained for the fourth straight day. The Sensex and the Nifty, both, hit their highest closing level in almost two-weeks.

The Sensex rose 174.33 points or 0.55% to settle at 31,671.71, its highest closing level since 22 September 2017. The index gained 254.78 points or 0.81% at the day's high of 31,752.16. The index fell 39.60 points or 0.13% at the day's low of 31,457.78.

The Nifty 50 index rose 55.40 points or 0.56% to settle at 9,914.90, its highest closing level since 22 September 2017. The index gained 78.80 points or 0.8% at the day's high of 9,938.30. The index fell 8.85 points or 0.09% at the day's low of 9,850.65.

Nifty likely to trade in the range of 9638-10164.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9914.60	9864	9813	9725	9638	9951	9988	10076	10164
USDINR	65.115	65.02	64.94	64.78	64.62	65.18	65.26	65.42	65.58





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMML	MANOHAR LAL MOTWANI	B	30,000	9.02
GGENG	BIPIN CHINUBHAI SHAH	S	54,000	44
RAJPUTANA	PIJUSH KUNDU	S	15,605	14.66
RMC	RAJESH TRIPATHI	S	28,000	41.57
SACHEMT	DIBYENDU BRAHMACHARY	B	100,000	58.15

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BIGBLOC	MEINL BANK AKTIENGESELLSCHAFT - MEINL INDIA GROWTH	BUY	74004	90
HITECH	KARNEE INVESTMENT PRIVATE LIMITED	SELL	75000	210
KIRIINDUS	GRANTHAM MAYO VAN OTTERLOO & CO. LLC A/C GMO FORE	SELL	139252	374.19
PRATIBHA	MAMTA SINGH	SELL	1225000	7.09
RAJRAYON	VIKAS TYAGI	BUY	2467532	0.3

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, JPASSOCIAT

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
<b>GODREJ AGROVET LTD</b>	EQ	04 OCT 17	06 OCT 17	<a href="#">SUBSCRIBE</a>



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1651	1636	1620	1649	1664	1677
ADANI PORTS	388	381	375	385	392	396
AMBUJACEM	270	267	264	269	272	274
ASIANPAINT	1154	1145	1137	1156	1165	1176
AUOPHARMA	725	711	697	720	734	744
AXISBANK	506	503	501	507	510	514
BAJAJ-AUTO	3174	3132	3091	3171	3212	3250
BANKBARODA	138	137	135	138	139	140
BHARTIARTL	377	373	369	380	384	390
BHEL	83	83	82	83	84	84
BOSCH LTD	20707	20472	20238	20637	20871	21035
BPCL	486	477	468	485	494	502
CIPLA	581	578	574	583	586	591
COALINDIA	270	269	267	270	272	273
DRREDDY	2388	2339	2290	2369	2417	2447
EICHERMOT	30885	30700	30515	30990	31175	31466
GAIL	436	433	431	437	439	443
HCLTECH	887	880	874	884	891	895
HDFC	1768	1753	1738	1765	1781	1793
HDFCBANK	1797	1790	1782	1801	1808	1819
HEROMOTOCO	3795	3756	3718	3813	3852	3909
HINDALCO	242	240	239	242	243	244
HINDUNILVR	1198	1183	1168	1194	1208	1219
ICICIBANK	276	274	273	277	279	281
IDEA	74	73	72	75	76	77
INDUSINDBK	1698	1682	1667	1698	1713	1729
INFRA TEL	417	410	403	415	421	426
INFY	900	896	892	901	904	909
ITC	267	264	261	266	270	272
KOTAKBANK	1029	1013	996	1025	1042	1054
LT	1138	1133	1128	1139	1144	1149
LUPIN	1028	1018	1009	1028	1037	1047
M&M	1289	1266	1243	1279	1302	1314
MARUTI	7847	7807	7767	7871	7911	7974
NTPC	168	167	166	168	169	170
ONGC	172	171	169	172	173	174
POWERGRID	209	206	203	208	211	214
RELIANCE	819	801	784	813	831	842
SBIN	253	251	250	253	255	256
SUNPHARMA	518	506	494	514	526	534
TATAMOTORS	424	416	407	421	429	434
TATAMTRDVR	239	233	226	237	244	248
TATAPOWER	78	77	77	78	78	79
TATASTEEL	659	655	651	659	663	667
TCS	2442	2427	2411	2440	2456	2469
TECHM	465	463	460	466	468	471
ULTRACEMCO	3873	3846	3819	3886	3913	3954
VEDL	319	317	314	319	321	324
WIPRO	283	281	279	284	285	288
YESBANK	356	352	348	355	359	361
ZEEL	521	519	517	521	523	524



## NSE CIRCULARS

**NSE Download Ref No. : NSE/CML/35985: Listing of Security of Prataap Snacks Limited (IPO)W.e.f. October 05, 2017.**

**NSE Download Ref No. : NSE/CMTR/36003:** Extended LIVE TRADING session on Tuesday October 17, 2017 in Capital Market Segment w.e.f. October 17, 2017.

**NSE Download Ref No. : NSE/MSD/35999: System Audit of Stock Brokers / Trading Members (Type –III)**

NSE Download Ref No. : NSE/CD/35995: Muhurat Trading session on account of Diwal  
w.e.f. October 19, 2017

**NSE Download Ref No : NSE/CML/35992:** Revocationof suspensionof trading in equity shares-  
Rajdarshan Industries Limited w.e.f. October 12,2017

**NSE Download Ref No. : NSE/SURV/ 35996:** List of securities moving to Stage IV of Graded Surveillance Measure (GSM)

**NSE Download Ref No.: NSE/CML/35974: Change in Name of the Company –Mohini Fibers Limited W.e.f. October 06, 2017.**

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1248/\$1220 & Resistance = \$1299/\$1326.**
- **Crude oil range->\$45 to \$55.**
  
- **U.S. Stocks, Dollar Churn Near Highs Amid Fed Bets: Markets Wrap:** - U.S. stocks, bonds and the dollar fluctuated as developments from Catalonia to Puerto Rico and the Federal Reserve reverberated through financial markets Wednesday.
- **Dollar Eases Off Session Lows on Strong U.S. Data:** - The dollar eased off session lows against other major currencies on Wednesday, helped by the release of strong U.S. service sector activity and jobs data, while investors awaited a speech by Federal Reserve Chair Janet Yellen scheduled later in the day.
- **Gold Prices Trim Gains After Strong U.S. Data:** - Gold prices trimmed gains on Wednesday, after the release of strong U.S. employment data, but the precious metal was still supported as demand for the dollar fizzled amid speculation over the next head of the Federal Reserve.
- **Crude Oil Prices Rebound After Larger-Than-Expected Drop in U.S. Stockpiles:** - Oil prices bounced higher on Wednesday, after data from the U.S. Energy Information Administration showed that domestic crude stockpiles dropped far more than expected last week, marking a second consecutive week of declines. The U.S. Energy Information Administration said in its weekly report that crude oil inventories fell by 6.023 million barrels in the week ended September 29. Market analysts' expected a crude-stock decline of around 756,000 barrels, while the American Petroleum Institute on Tuesday reported a supply drop of 4.0 million barrels.

## TRENDS & OUTLOOK – DATE: 05-Oct- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28800	29130	29475	29860	30130
SILVER (Dec)	36600	37900	39300	40199	41475

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	416	421	427	434	439
ZINC (Oct)	207.25	211.20	215.50	220.30	224.55
LEAD (Oct)	160.20	163.15	167.50	171.45	174.65
NICKEL (Oct)	660	675	699	720	736

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3051	3160	3290	3420	3510
NATURAL GAS (Oct)	183	187	192	199	203

### DATA TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Yellen Speaks, ECB Monetary Policy Meeting Accounts, Unemployment Claims, Trade Balance, FOMC Member Powell Speaks, FOMC Member Harker Speaks, Factory Orders m/m, Natural Gas Storage.





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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
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SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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